

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity:	Pendal Group Limited
ABN:	28 126 385 822
Date:	21 October 2019

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director:	Kathryn Matthews
Date of last notice:	14 May 2019

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest:	Direct	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A	N/A
Date of change:	-	14 October 2019
No. of securities held prior to change:	25,000	-
Class:	Fully paid ordinary shares in Pendal Group Limited (PDL)	Units in J O Hambro UK Equity Income Fund. A sub-fund of the J O Hambro Capital Management UK Umbrella Fund which is managed by JOHCM Funds (UK) Limited. JOHCM Funds (UK) Limited is a wholly owned subsidiary of Pendal Group Limited.
Number acquired:	-	42,733.252
Number disposed:	-	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	-	GBP3.712 per unit
No. of securities held after change:	25,000 (No change)	42,733.252
Nature of change: Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	-	Acquisition of units

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract:	-
Nature of interest:	-
Name of registered holder (if issued securities):	-
Date of change:	-
No. and class of securities to which interest related prior to change: Note: Details are only required for a contract in relation to which the interest has changed	-
Interest acquired:	-
Interest disposed:	-
Value/Consideration: Note: If consideration is non-cash, provide details and an estimated valuation	-
Interest after change:	-

Part 3 – *Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable.
If prior written clearance was provided, on what date was this provided?	Not applicable.